



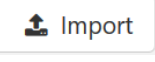

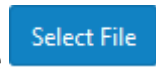
User Job Aid

Bulk Import Training

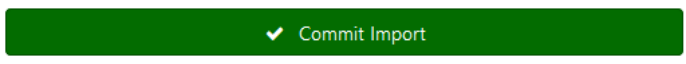
In the Organization Manager, administrative users are able to update training records en masse for their personnel using our Bulk Import functionality. The Bulk Import not only allows you to update personnel training records, it maintains a history of all previous imports, allowing you to archive who on your staff was awarded via a bulk update.

The steps below demonstrate the process of performing a bulk import of training records:

1. Log in to the Organization Manager. In the main menu, on the left-hand side of the page, locate the 'Qualifications' option and click to expand it and view specific page options. From those options, select 'Personnel Training' to be taken to a page listing all training that has been awarded to personnel in your organization, as well as any subordinate organization(s) you may have.

2. In the top left corner of the page, select  to be taken to the 'Personnel Training Import' page.
3. OneResponder provides a template for our users. Select  [Download a sample import file with instructions](#) to download the template and input your data. Once you've added all appropriate information, save your file and use  to upload the information into OneResponder.

As part of the upload, the system will check to ensure all information uploaded corresponds with a pre-existing record in OneResponder and will flag unfound elements with either warnings or errors.

- a. Warnings require review by the user performing the upload, but do not impede the import and can be disregarded if appropriate.
 - b. Errors indicate information that was not found in the system and must be resolved in order to proceed.
4. Once warnings are reviewed and errors are resolved, select . This will initiate the final stage of the import.

PLEASE NOTE: Depending on the size of your import, this step may take several minutes.

Do not navigate away from the page while the import is in this stage.

5. Upon completion of the import, you will be navigated back to the 'Personnel Training Import' page. The newly completed import will be listed at the top of your 'Import History' grid, and all records contained in that file will have been updated on the corresponding personnel record(s). If any personnel had open PTBs requiring one of the trainings awarded through the Bulk Import, that record will be updated as well.

For more information, please review our User Guide: Organization Training Management.